

We do the work, you get paid.

Whether you need us to manage the details once you've closed the sale, or take on the entire sales process - Truluma has a solution that allows you to write business your way.

Do You...

...love sharing income protection solutions with clients, but don't like the paper work and DI underwriting process?



Consider our
**VIRTUAL
ASSISTANT
PROGRAM**

Our licensed experts will:

- » complete and submit the application
- » work directly with your clients to collect and organize underwriting requirements
- » deliver the policy upon approval
- » provide ongoing policy service

Do You...

...believe in DI and value the need for income protection, but don't have room for DI sales in your practice?



Consider our
**ADVISOR
ADVANTAGE
PROGRAM**

Our licensed experts will:

- » design and review options with your client
- » organize medical and/or financial pre-screenings
- » complete and submit the application
- » work directly with your clients to collect and organize underwriting requirements
- » deliver the policy upon approval
- » provide ongoing policy service

Focus on what you do best while we take care of the details.

Contact our office to learn more.